



**Sumedha Fiscal Services Ltd.**

**CIN: L70101WB1989PLC047465**

Registered & Corporate Office :

6A Geetanjali, 8B Middleton Street, Kolkata – 700071.

T – 91 33 2229 8936 / 6758

E – [secretarial@sumedhafiscal.com](mailto:secretarial@sumedhafiscal.com)

W – [www.sumedhafiscal.com](http://www.sumedhafiscal.com)

June 08, 2026

**BSE Ltd.**

Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**BSE Code No. 530419**

Dear Sir / Madam,

**Sub:** Regulation 30 - Newspaper Publication regarding cancellation of Extra-Ordinary General Meeting of the Company originally scheduled to be held on June 11, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of the newspaper publication in the Financial Express, Kolkata (English daily) and Aajkaal, Kolkata (Bengali daily) both dated June 08, 2026, intimating the shareholders about cancellation of 01/2026-27 Extra-Ordinary General Meeting of the Company originally scheduled to be held on Thursday, June 11, 2026 at 11:30 A.M through Video Conferencing / Other Audio Visual Means.

The above information is also available on the Company's website under the URL <https://www.sumedhafiscal.com/pref-issue/>

This is for your information and record.

Thanking you,

For **Sumedha Fiscal Services Ltd.**

**Dhwani Fatehpuria**

*Company Secretary & Compliance Officer*

Encl.: as above.

Continued from previous page...  
 Procedure\* under part 263 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this issue, the designated Stock Exchange will be the Bombay Stock Exchange of India Limited. The trading is proposed to be commenced on or before June 08, 2026\*  
 \*Subject to the receipt of listing and trading approval from the BSE SME (BSE SME).

**SUBSCRIPTION DETAILS**

The bidding for Anchor Investors opened and closed on Friday, May 29, 2026. The Company received a total of 13 Anchor Investor Application Forms from 13 Anchor Investors for 22,74,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 33,88,26,000/- Out of the total 13 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 13,36,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 149 per Equity Share (including a share premium of Rs 139.00 per Equity Share) aggregating to Rs. 19,90,64,000/-  
 The issue (excluding Anchor Investors Portion) received 2,90,704 Applications for 99,46,21,000 Equity Shares (before technical rejections) resulting in 295,67 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):  
**Detail of the Applications Received:**

| Sr. No.      | Category   | Number of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (Rs.)             |
|--------------|--|------------------------|------------------------------|--|-------------------------|--------------------------|
| 1            | Qualified Institutional Bidders (excluding Anchors Investors)              | 129                    | 20,04,09,000                 | 8,92,000                                 | 224.67                  | 29,86,09,41,000.00       |
| 2            | Non-institutional Investors (More than ₹ 0.2 million and upto ₹ 1 million) | 21,706                 | 6,96,00,000                  | 15,64,000                                | 44.50                   | 10,37,04,00,000.00       |
| 3            | Non-institutional Investors (above ₹ 1 million)                            | 33,602                 | 25,38,44,000                 | 2,24,000                                 | 1,133.23                | 37,82,27,56,000.00       |
| 5            | Individual Investors   | 235,266                | 47,05,32,000                 | 4,48,000                                 | 1,050.29                | 70,10,92,68,000.00       |
| 6            | Market Maker   | 1                      | 2,36,000                     | 2,36,000                                 | 1.00                    | 3,51,64,000.00           |
| <b>Total</b> |  | <b>2,90,704</b>        | <b>99,46,21,000</b>          | <b>33,64,000</b>                         | <b>295.67</b>           | <b>1,48,19,85,29,000</b> |

**Final Demand**  
 A summary of the final demand as per BSE as on the Bid / Issue Closing Date at different Bid prices is as under:

| Sr. No.      | Bid Price | No. of Equity Shares  | % to Total    | Cumulative Share Total | Cumulative % of Total |
|--------------|-----------|-----------------------|---------------|------------------------|-----------------------|
| 1            | 141.00    | 13,99,000             | 0.13          | 13,99,000              | 0.13                  |
| 2            | 142.00    | 1,83,000              | 0.02          | 15,82,000              | 0.02                  |
| 3            | 143.00    | 88,000                | 0.01          | 16,70,000              | 0.01                  |
| 4            | 144.00    | 71,000                | 0.01          | 17,41,000              | 0.01                  |
| 5            | 145.00    | 4,23,000              | 0.04          | 21,64,000              | 0.04                  |
| 6            | 146.00    | 87,000                | 0.01          | 22,51,000              | 0.01                  |
| 7            | 147.00    | 4,61,000              | 0.04          | 27,12,000              | 0.04                  |
| 8            | 148.00    | 9,28,000              | 0.09          | 36,40,000              | 0.09                  |
| 9            | 149.00    | 1,07,37,08,000        | 99.66         | 1,07,73,48,000         | 99.66                 |
| <b>Total</b> |           | <b>1,07,73,48,000</b> | <b>100.00</b> |                        | <b>100.00</b>         |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on June 04, 2026.

**1) Allotment to Individual Investors (After Technical Rejections)**

The Basis of Allotment to the Individual Investors, who have bid at cut-off price or at or above the Issue Price of Rs. 149/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 296.28 times. The total number of Equity Shares Allotted in this category is 1,564,000 Equity Shares to 782 successful applicants. The details of the Basis of Allotment of the said category is as under:

| Sr. No.      | No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total    | Total No. of Shares applied in each category | % to Total    | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of shares allocated/ allotted |
|--------------|---|------------------------------|---------------|--|---------------|---|-------|---|
| 1            | 2,000                                     | 2,31,693                     | 100.00        | 46,33,86,000                                 | 100.00        | 2,000                                       | 3.889 | 15,64,000                               |
| <b>TOTAL</b> | <b>2,000</b>                              | <b>2,31,693</b>              | <b>100.00</b> | <b>46,33,86,000</b>                          | <b>100.00</b> |   |       | <b>15,64,000</b>                        |

**2) Allotment to Non-Institutional Investors - Above Rs. 2 Lakhs and Upto Rs. 10 Lakhs (After Technical Rejections)**

The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off price or at or above the Issue Price of Rs. 149/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 296.28 times. The total number of Equity Shares Allotted in this category is 2,24,000 Equity Shares to 74 successful applicants. The details of the Basis of Allotment of the said category is as under:

| Sr. no.  | No. of Shares applied for (Category wise) | Number of applications received | % to total    | Total No. of Shares applied in each category | % to total    | No. of Equity Shares Allotted per Applicant | Ratio of allottees to applicants | Total No. of shares allocated/ allotted |
|--|---|---------------------------------|---------------|--|---------------|---|----------------------------------|---|
| 1  | 4000                                      | 19203                           | 89.61         | 37,69,000                                    | 83.87         | 3000  | 67.19203                         | 201000                                  |
| 2  | 4000                                      | 951                             | 4.34          | 3,74,000                                     | 5.42          | 3000  | 3.831                            | 9000                                    |
| 3  | 5000                                      | 417                             | 1.95          | 2,08,500                                     | 3.04          | 3000  | 1.417                            | 3000                                    |
| 4  | 6000                                      | 878                             | 4.1           | 5,28,000                                     | 7.67          | 3000  | 3.878                            | 9000                                    |
| 2000 Additional share will be allotted to successful allottees from Sr. no. 2 to 4 = 2000 shares in ratio of 2 : 7 |   |                                 |               |  |               |   |                                  |   |
| <b>TOTAL</b>   | <b>21,429</b>                             | <b>100,000</b>                  | <b>100.00</b> | <b>6,86,86,000</b>                           | <b>100.00</b> |   |                                  | <b>2,24,000</b>                         |

**3) Allotment to Non-Institutional Investors - Above Rs. 10 Lakhs (After Technical Rejections)**

The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off price or at or above the Issue Price of Rs. 149/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 562.45 times. The total number of Equity Shares Allotted in this category is 448,000 Equity Shares to 149 successful applicants. The details of the Basis of Allotment of the said category is as under:

| Sr. no. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | No. of Equity Shares Allotted per Applicant | Ratio of allottees to applicants | Total No. of shares allocated/ allotted |
|---------|---|---------------------------------|------------|--|------------|---|----------------------------------|---|
| 1       | 7000                                      | 31204                           | 93.55      | 21,84,28,000                                 | 86.69      | 3000  | 140.31204                        | 42,00,000                               |
| 2       | 8000                                      | 758                             | 2.27       | 3,06,40,000                                  | 2.41       | 3000  | 3.758                            | 9000                                    |
| 3       | 9000                                      | 379                             | 1.14       | 3,41,10,000                                  | 1.35       | 3000  | 2.379                            | 6000                                    |
| 4       | 10000                                     | 261                             | 0.78       | 2,61,00,000                                  | 1.04       | 3000  | 1.261                            | 3000                                    |
| 5       | 11000                                     | 76                              | 0.23       | 836,000                                      | 0.33       | 3000  | 0.076                            | 0                                       |
| 6       | 12000                                     | 62                              | 0.19       | 744,000                                      | 0.3        | 3000  | 0.062                            | 0                                       |
| 7       | 13000                                     | 65                              | 0.19       | 8,45,000                                     | 0.34       | 3000  | 0.065                            | 0                                       |
| 8       | 14000                                     | 108                             | 0.32       | 15,12,000                                    | 0.6        | 3000  | 0.108                            | 0                                       |
| 9       | 15000                                     | 32                              | 0.1        | 4,80,000                                     | 0.19       | 3000  | 0.032                            | 0                                       |
| 10      | 16000                                     | 26                              | 0.08       | 416,000                                      | 0.17       | 3000  | 0.026                            | 0                                       |
| 11      | 17000                                     | 42                              | 0.13       | 71,40,000                                    | 0.28       | 3000  | 0.042                            | 0                                       |
| 12      | 18000                                     | 28                              | 0.08       | 50,40,000                                    | 0.2        | 3000  | 0.028                            | 0                                       |
| 13      | 19000                                     | 12                              | 0.04       | 2,28,000                                     | 0.09       | 3000  | 0.012                            | 0                                       |
| 14      | 20000                                     | 28                              | 0.08       | 5,60,000                                     | 0.22       | 3000  | 0.028                            | 0                                       |
| 15      | 21000                                     | 33                              | 0.1        | 6,93,000                                     | 0.28       | 3000  | 0.033                            | 0                                       |
| 16      | 22000                                     | 10                              | 0.03       | 2,20,000                                     | 0.09       | 3000  | 0.010                            | 0                                       |
| 17      | 23000                                     | 11                              | 0.03       | 2,53,000                                     | 0.1        | 3000  | 0.011                            | 0                                       |
| 18      | 24000                                     | 9                               | 0.03       | 2,16,000                                     | 0.09       | 3000  | 0.009                            | 0                                       |
| 19      | 25000                                     | 11                              | 0.03       | 2,75,000                                     | 0.11       | 3000  | 0.011                            | 0                                       |
| 20      | 26000                                     | 7                               | 0.02       | 1,82,000                                     | 0.07       | 3000  | 0.007                            | 0                                       |
| 21      | 27000                                     | 9                               | 0.03       | 2,43,000                                     | 0.1        | 3000  | 0.009                            | 0                                       |
| 22      | 28000                                     | 8                               | 0.02       | 2,24,000                                     | 0.09       | 3000  | 0.008                            | 0                                       |
| 23      | 29000                                     | 1                               | 0          | 29,000                                       | 0.01       | 3000  | 0.001                            | 0                                       |
| 24      | 30000                                     | 17                              | 0.05       | 51,00,000                                    | 0.2        | 3000  | 0.017                            | 0                                       |
| 25      | 31000                                     | 5                               | 0.01       | 1,55,000                                     | 0.06       | 3000  | 0.005                            | 0                                       |
| 26      | 32000                                     | 2                               | 0.01       | 64,000                                       | 0.03       | 3000  | 0.002                            | 0                                       |
| 27      | 33000                                     | 14                              | 0.04       | 4,62,000                                     | 0.18       | 3000  | 0.014                            | 0                                       |
| 28      | 34000                                     | 11                              | 0.03       | 3,74,000                                     | 0.15       | 3000  | 0.011                            | 0                                       |
| 29      | 35000                                     | 13                              | 0.04       | 4,55,000                                     | 0.18       | 3000  | 0.013                            | 0                                       |
| 30      | 36000                                     | 5                               | 0.01       | 1,80,000                                     | 0.07       | 3000  | 0.005                            | 0                                       |
| 31      | 37000                                     | 6                               | 0.02       | 2,22,000                                     | 0.09       | 3000  | 0.006                            | 0                                       |
| 32      | 38000                                     | 1                               | 0          | 38,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 33      | 39000                                     | 4                               | 0.01       | 1,56,000                                     | 0.06       | 3000  | 0.004                            | 0                                       |

**Place: Hyderabad, India**  
**Date: June 05, 2026**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE OR LISTING OR THE BUSINESS PROSPECTS OF MERRITRON LTD.**

**Disclaimer:** MERRITRON LTD. is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Hyderabad on June 04, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at <https://www.bseindia.com/market-data/all-upcoming-issues-ipo> and is available on the websites of the BRLM at [www.gvrcapitaladvisors.com](http://www.gvrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.  
 The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

| Sr. no | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | No. of Equity Shares Allotted per Applicant | Ratio of allottees to applicants | Total No. of shares allocated/ allotted |
|--------|---|---------------------------------|------------|--|------------|---|----------------------------------|---|
| 34     | 40000                                     | 6                               | 0.02       | 240,000                                      | 0.1        | 3000  | 0.06                             | 0                                       |
| 35     | 41000                                     | 1                               | 0          | 41,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 36     | 42000                                     | 5                               | 0.01       | 210,000                                      | 0.08       | 3000  | 0.05                             | 0                                       |
| 37     | 44000                                     | 2                               | 0.01       | 88,000                                       | 0.03       | 3000  | 0.02                             | 0                                       |
| 38     | 46000                                     | 2                               | 0.01       | 92,000                                       | 0.04       | 3000  | 0.02                             | 0                                       |
| 39     | 47000                                     | 1                               | 0          | 47,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 40     | 48000                                     | 2                               | 0.01       | 96,000                                       | 0.04       | 3000  | 0.02                             | 0                                       |
| 41     | 49000                                     | 2                               | 0.01       | 98,000                                       | 0.04       | 3000  | 0.02                             | 0                                       |
| 42     | 50000                                     | 6                               | 0.02       | 300,000                                      | 0.12       | 3000  | 0.06                             | 0                                       |
| 43     | 51000                                     | 4                               | 0.01       | 204,000                                      | 0.08       | 3000  | 0.04                             | 0                                       |
| 44     | 54000                                     | 1                               | 0          | 54,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 45     | 55000                                     | 2                               | 0.01       | 110,000                                      | 0.04       | 3000  | 0.02                             | 0                                       |
| 46     | 56000                                     | 2                               | 0.01       | 112,000                                      | 0.04       | 3000  | 0.02                             | 0                                       |
| 47     | 60000                                     | 1                               | 0          | 60,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 48     | 61000                                     | 1                               | 0          | 61,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 49     | 62000                                     | 1                               | 0          | 62,000                                       | 0.02       | 3000  | 0.001                            | 0                                       |
| 50     | 64000                                     | 1                               | 0          | 64,000                                       | 0.03       | 3000  | 0.001                            | 0                                       |
| 51     | 66000                                     | 1                               | 0          | 66,000                                       | 0.03       | 3000  | 0.001                            | 0                                       |
| 52     | 67000                                     | 2                               | 0.01       | 134,000                                      | 0.05       | 3000  | 0.02                             | 0                                       |
| 53     | 68000                                     | 2                               | 0.01       | 136,000                                      | 0.05       | 3000  | 0.02                             | 0                                       |
| 54     | 70000                                     | 12                              | 0.04       | 840,000                                      | 0.33       | 3000  | 0.12                             | 0                                       |
| 55     | 72000                                     | 3                               | 0.01       | 216,000                                      | 0.09       | 3000  | 0.03                             | 0                                       |
| 56     | 73000                                     | 2                               | 0.01       | 146,000                                      | 0.06       | 3000  | 0.02                             | 0                                       |
| 57     | 77000                                     | 2                               | 0.01       | 154,000                                      | 0.06       | 3000  | 0.02                             | 0                                       |
| 58     | 80000                                     | 1                               | 0          | 80,000                                       | 0.03       | 3000  | 0.001                            | 0                                       |
| 59     | 81000                                     | 1                               | 0          | 81,000                                       | 0.03       | 3000  | 0.001                            | 0                                       |
| 60     | 88000                                     | 2                               | 0.01       | 176,000                                      | 0.07       | 3000  | 0.02                             | 0                                       |
| 61     | 91000                                     | 2                               | 0.01       | 182,000                                      | 0.07       | 3000  | 0.02                             | 0                                       |
| 62     | 98000                                     | 1                               | 0          | 98,000                                       | 0.04       | 3000  | 0.001                            | 0                                       |
| 63     | 101000                                    | 1                               | 0          | 101,000                                      | 0.04       | 3000  | 0.001                            | 0                                       |
| 64     | 119000                                    | 2                               | 0.01       | 238,000                                      | 0.09       | 3000  | 0.02                             | 0                                       |
| 65     | 120000                                    | 1                               | 0          | 120,000                                      | 0.05       | 3000  | 0.001                            | 0                                       |
| 66     | 125000                                    | 1                               | 0          | 125,000                                      | 0.05       | 3000  | 0.001                            | 0                                       |
| 67     | 128000                                    | 1                               | 0          | 128,000                                      | 0.05       | 3000  | 0.001                            | 0                                       |
| 68     | 134000                                    | 3                               | 0.01       | 402,000                                      | 0.16       | 3000  | 0.03                             | 0                                       |
| 69     | 135000                                    | 2                               | 0.01       | 270,000                                      | 0.11       | 3000  | 0.02                             | 0                                       |
| 70     | 140000                                    | 3                               | 0.01       | 420,000                                      | 0.17       | 3000  | 0.03                             | 0                                       |
| 71     | 168000                                    | 1                               | 0          | 168,000                                      | 0.07       | 3000  | 0.001                            | 0                                       |
| 72     | 180000                                    | 1                               | 0          | 180,000                                      | 0.07       | 3000  | 0.001                            | 0                                       |
| 73     | 189000                                    | 1                               | 0          | 189,000                                      | 0.08       | 3000  | 0.001                            | 0                                       |
| 74     | 200000                                    | 2                               | 0.01       | 400,000                                      | 0.16       | 3000  | 0.02                             | 0                                       |
| 75     | 202000                                    | 1                               | 0          | 202,000                                      | 0.08       | 3000  | 0.001                            | 0                                       |
| 76     | 209000                                    | 1                               | 0          | 209,000                                      | 0.11       | 3000  | 0.001                            | 0                                       |
| 77     | 273000                                    | 1                               | 0          | 273,000                                      | 0.11       | 3000  | 0.001                            | 0                                       |
|        |   |                                 |            |  |            |   |                                  |   |

